

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2005

REGISTRATION NO.: 24778

BONDS ISSUED BY: Kirbyville Reorganized School District No. 6

AMOUNT OF ISSUE: \$250,000.00 (remainder of \$850,000 authorized)

COUNTY: of Taney

DATE OF ISSUE: June 7, 2005 (Series 2005A)

MONTH OF MATURITY: June

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.25%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 250,000.00	06/07/2020

ARE BONDS CALLABLE: No
BOND REGISTRAR: U.S. Bank, N.A., St. Paul, Minnesota
INTEREST PAYABLE: (Principal) June 7, 2020
BY: U.S. Bank, National Association, St. Paul, Minnesota
APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri
ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE: \$250,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$25,646,649
INDEBTEDNESS: (Including this issue) \$3,137,527
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...187; No...41
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable